



Make Your Giving Go Further with **BLENDED GIFTS**

What Is a Blended Gift?

A blended gift combines the power of a current or annual gift with a planned gift. Combining your gifts can be a very attractive way for you to achieve your financial and estate planning goals while helping further our mission.

Blended Gift Strategies

In addition to making your annual gifts to us this year, you might consider the following:

- Gifts of non-cash assets, such as securities, real estate or business interests

- Charitable life income plans, including charitable gift annuities and charitable remainder trusts
- Bequests and/or beneficiary designations of IRAs, financial accounts or life insurance policies

How Blended Gifts Benefit You

- Increase the impact of your giving now and in the future
- Preserve wealth for you and your family
- Enhance your financial security
- Enjoy greater tax savings

YOU CAN HELP

See the impact of your giving today, and support our cause in the future.



- See the results of your giving today

How Blended Gifts Work

A charitable life income gift can be added to your annual gifts to enhance your financial security, increase the impact of your giving, provide greater tax savings and leave a future legacy gift to further our mission.

Like many of our longtime supporters, you may desire to make a significant gift but you may not be ready to make a large gift today. This type of gift may be possible if your gift is made through your will or

trust or as a beneficiary designation gift.

If you have already included a bequest in your will or have created a planned gift, you can begin to see the current impact of your giving by adding outright gifts of cash or property today. You can avoid capital gains tax by making a gift of real estate, stock or other appreciated investments.

Let Us Help You

There are numerous ways to structure blended gifts depending on your unique personal situation. We can help you create a blended gift strategy to achieve your goals while supporting our mission. Please contact us to learn more. ■

1. Make a Gift Today



2. Plan for Tomorrow



Definitions

Charitable Life Income Plans

Giving plans where you can make a gift of an asset and in return receive a lifetime stream of payments. Upon your passing, the remainder principal is distributed to one or more charities.

Beneficiary Designation

Leaving a financial account, retirement account or insurance policy to another person, trust or an organization using a simple form, typically provided by a financial services or insurance company. The beneficiary can be one or more individuals and/or organizations, such as a trust or charity.

Planned Gift

A planned gift is a charitable gift where the donor takes steps today to arrange for a gift that will benefit us in the future. Bequests, charitable gift annuities and charitable trusts are common forms of planned gifts.